



Chris Poulsen

Authorised Representative

Fiducian Financial Services

Chris is committed to providing quality Financial Planning advice for his clients. He aims to assist clients in need of financial security and wealth protection through careful and thorough financial planning. With extensive experience in meeting the needs of the Small Medium Enterprise market, he aims to create long term trusting relationships and always offer advice with his clients' best interests in mind.

Chris lives in Townsville where his family has over a century of family history. He attended Technical College before securing an apprenticeship with Qld Nickel (QNI). Over the next 10 years, he continued as a Fitter / Turner / Machinist with QNI, including a year spent at the Greenvale mine site. During this time he completed 2 years of Engineering studies before turning towards Financial Planning studies. He then spent 18 years as a Suncorp Corporate Agent, dealing with Life Insurance, Investment and Retirement planning, as well as General, Commercial, and Rural Insurance before moving to WHK Financial Planning Pty Ltd as a Risk specialist.

Chris has established his practice in Aitkenvale to service clients who are predominantly in the surrounding area, as well as Ingham, The Burdekin and Charters Towers. His exposure to the blue collar, white collar and rural sector allows him to understand the special needs of a wide range of industries.

When Chris is not working with clients, he enjoys time with his partner and children, pursuing interests in food, art, culture, fishing, camping and motor biking. He has a long association with the Local Greek Community, learning the language and culture. He has hosted international university students for JCU and assists with various refugee groups and their children through social soccer, cultural BBQ's, and local activities; allowing him to enjoy his interest of cultural diversity through which he has learnt a number of languages.

Chris is a Franchisee and Authorised Representative of Fiducian Financial Services and is licensed to provide you with financial planning services, which include advising and dealing in the following financial products:

- Retirement Planning;
- Budget and Cashflow Planning;
- Centrelink Benefits, other Government Benefits and Aged Care Assistance;
- Salary Packaging;
- Personal Superannuation;
- Employer Superannuation;
- Investments and Savings Plans;
- Debentures and Government Bonds;
- Deposit and Payment Products;
- Estate Planning;
- Securities;
- Life Risk Insurance within Superannuation;
- Credit assistance and Debt Management;
- Life Risk and Business Risk Insurance;
- Gearing and Margin Lending.

Integrity
Trust
Expertise

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