



Stephen Scerri DFS (fp) Adv Dip FS (fp)

Representative

Fiducian Financial Services

Stephen is committed to providing the best possible financial advice and service to his clients. He understands the importance of reliability and building long-term relationships.

Stephen's clients receive complete financial care, whilst ongoing reviews ensure his clients remain on track to reach their stated needs and objectives.

Stephen has over 30 years experience in the Finance and Banking Industry having spent the last 10 years as a Financial Planner. He has completed a Diploma and Advanced Diploma in Financial Services and undertakes regular ongoing training to ensure his knowledge and skills are up to date.

Stephen is a Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include advising and dealing in the following financial products:

Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

Superannuation

- Superannuation
- Pensions
- Self Managed Superannuation

Insurance

- Investment Life
- Life & Income Protection

Banking

- Deposit Products

*Integrity
Trust
Expertise*

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