



# Ben Davies Dip. FS (FP)

## Representative Fiducian Financial Services

Ben is a long time resident of the Sunshine Coast and he is committed to helping clients achieve their goals. A firm believer in the value of financial planning advice, and having been involved in the industry since 1998, he is well placed to help people plan for their future and to consider the options available. His particular expertise and passion is in helping families and young people to increase wealth and protect assets.

Ben has travelled extensively and describes himself as a sports fanatic. He loves to play and watch all sports, especially AFL, cricket, golf, soccer and surfing. Not surprisingly, he admires Steve Waugh for his determination and leadership by example. He also has the utmost respect for visionary leaders such as Richard Branson, Bill Gates and Donald Trump amongst others.

The other great passion in Ben's life is his wife Michelle and daughter Jessica.

Ben holds a Diploma of Financial Services (Financial Planning) and undertakes regular ongoing training to ensure his knowledge and skills are up to date.

He is a Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include advising and dealing in the following financial products:

- Retirement Planning;
- Budget and Cashflow Planning;
- Centrelink Benefits, other Government Benefits and Aged Care Assistance;
- Salary Packaging;
- Personal Superannuation;
- Employer Superannuation;
- Investments and Savings Plans;
- Debentures and Government Bonds;
- Deposit and Payment Products;
- Estate Planning;
- Securities;
- Life Risk Insurance within Superannuation;
- Credit assistance and Debt Management;
- Life Risk and Business Risk Insurance;
- Gearing and Margin Lending.

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