



*Integrity
Trust
Expertise*

Merton Miles

Authorised Representative Fiducian Financial Services

Merton believes the primary purpose of financial planning is to provide all of the services and outcomes that a client requires. This involves identifying what the client is seeking to achieve, the means they have to achieve it and explaining the options available. Merton believes clients should always be able to make an informed decision based on the strategies available.

Merton is one of the industry's first full-time financial planners. Beginning in the profession in 1983, Merton has spent 15 years as a Director of the National Financial Planning Group – Bleakleys and since 1999, has continued to advise his personal client base.

Merton is a Senior Fellow of the Financial Planning Association and also holds Certified Practising Accountant (CPA) status. Merton's substantial experience means he is often called upon to present as a keynote speaker at many events within the financial planning profession.

An insightful, understanding and experienced planner, Merton is an Authorised Representative with Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include Advising and dealing in the following financial products:

Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

Superannuation

- Superannuation
- Pensions

Insurance

- Investment Life

Banking

- Deposit Products

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