



*Integrity  
Trust  
Expertise*

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# Phil Escott FCA.

## Authorised Representative Fiducian Financial Services

Phil believes that when dealing with clients, nothing is more important than honesty. This is reflected in the strength of his client relationships that are founded on his willingness to always being available to speak or meet with his clients.

Qualifying as a Chartered Accountant in 1977, Phil became a partner in his firm of Chartered Accountants in 1980. Involved in Financial Planning for many years, Phil joined Fiducian Financial Services in 2004, where he has focussed on assisting clients with their plans for retirement and helping many clients manage their Self Managed Super Funds.

Phil has extensive experience with over 30 years practicing as a Chartered Accountant and specialising in taxation, small business, self managed superannuation funds audits and financial planning.

When not engaged in financial planning Phil enjoys driving, competing on his trials motorcycle and being with his family.

Phil is an Authorised Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include advising, and dealing in the following financial products:

### Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

### Superannuation

- Self Managed Superannuation Funds
- Superannuation
- Pensions

### Insurance

- Investment Life
- Life & Income Protection

### Banking

- Deposit Products

Phillip Escott is an Authorised Representative (ARN: 275732) of Fiducian Financial Services Pty Ltd  
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