



*Integrity  
Trust  
Expertise*

# David Aston

CA – Financial Planning Specialist, B.Bus, SA Fin.

## Authorised Representative Fiducian Financial Services

David believes that clients appreciate dealing with a business that is a one-stop shop and can consequently meet all of their financial needs. David will provide a complete review of your financial situation, needs and objectives to ensure that he puts in place a sound strategy in order to provide his clients with effective outcomes.

David has over 20 years experience working as both a Chartered Accountant and a Financial Planner. In partnership with Phil Escott, David joined Fiducian Financial Services in 2004, where he has assisted in growing the business and building strong client relationships.

David has completed both a Bachelor of Business and a Graduate Diploma of Applied Finance & Investment with the Financial Services Institute of Australia. He has been recognised with "Financial Specialist" status from the Institute of Chartered Accountants. He acts as a Chartered Accountant, Registered Company Auditor, Registered Tax Agent and a Financial Planner.

When not engaged in financial planning David enjoys mountain bike riding, gardening and spending time with his family.

David is an Authorised Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include advising, and dealing in the following financial products:

### Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

### Superannuation

- Self Managed Superannuation Funds
- Superannuation
- Pensions

### Insurance

- Investment Life
- Life & Income Protection

### Banking

- Deposit Products

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