



*Integrity
Trust
Expertise*

**Fiducian Financial
Services Phillip**
68-70 Dundas Court
Phillip ACT 2306
Ph: 02 6282 6699
Fx: 02 6260 4995

paul.zobonos@gillespiegroup.com.au

www.fiducianfs.com.au

Paul Zobonos BA, Dip FS (FP), Dip Fin Mkts, SA Fin

Authorised Representative Fiducian Financial Services

Paul believes the only way to provide the right solution is to fully understand the clients' requirements and financial goals. A complete review of your financial situation, needs and objectives will ensure effective outcomes that encompass and consider wealth creation, investment and retirement planning, superannuation, Centrelink benefits and estate planning.

Paul holds a Diploma in Financial Services and is an Authorised Representative of Fiducian Financial Services Pty Ltd. He undertakes regular ongoing training to ensure his knowledge and skills are kept up to date.

Paul also holds a Bachelor of Arts degree majoring in Economics and Statistical Mathematics and holds a Diploma in Financial Markets from the Securities Institute of Australia. In addition, Paul is a Senior Associate (SA Fin) member of the Financial Services Institute of Australasia (FINSIA). Paul has extensive experience, having spent over 9 years working in the financial planning industry in Canberra.

When not engaged in financial planning, Paul enjoys playing squash, going to the gym and hiking. He also enjoys reading and restoring antique furniture.

Paul is an Authorised Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include Advising and dealing in the following financial products:

Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

Superannuation

- Superannuation
- Pensions

Insurance

- Investment Life

Banking

- Deposit Products

Paul Zobonos is an Authorised Representative (ARN: 289322) of Fiducian Financial Services Pty Ltd
ABN 46 094 765 134 AFSL 231103
Registered Office:
Level 4, 1 York Street, Sydney NSW 2000



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