



*Integrity  
Trust  
Expertise*

# Geoff Wilbow RFD BEc MEd GDipFP FFin CFP

## Representative Fiducian Financial Services

Geoff has lectured, taught and provided advice in economics, finance and investment over a period of thirty years. He is a Fellow of the Financial Services Institute of Australasia (F Fin) and was the inaugural Chairman of the Institute's NSW Financial Planning Special Interest Group. He is a Certified Financial Planner (CFP), the Financial Planning Association's highest professional designation.

After a long association and friendship with Harold Bodinnar, he joined Bodinnars Personal Financial Planners as an Investment Adviser in 1999. Following Bodinnars joining the Fiducian Group, he is now a Representative of Fiducian Financial Services Pty Ltd.

Geoff's academic qualifications include a Bachelor of Economics degree from the University of Sydney, a Master of Education degree from the University of Tasmania and the Securities Institute of Australia's Graduate Diploma in Financial Planning. Geoff's academic work included studies in micro and macro economic forecasting, international finance, analysis and valuation of company performance, Corporations Law, taxation strategies and wealth creation, estate planning, superannuation and retirement planning. He has also completed specialist training in the areas of Self Managed Super Funds and Australian Stock Exchange listed products, including the Listed Products Accreditation Course.

Geoff has taken talk-back radio calls on financial planning issues as part of the Brian Wilshire show on Sydney radio 2GB (AM 873) and broadcast on Sydney radio 2CBA (FM 103.2). He is involved in conducting seminars on wealth accumulation and retirement issues.

As a long serving Army Officer in the reserve he was awarded the Reserve Forces Decoration (RFD). He is a member of the Rotary Club of Sydney.

Geoff is authorised by Fiducian Financial Services Pty Ltd to provide you with financial planning services which includes advising and dealing in the following products:

- Retirement Planning;
- Budget and Cashflow Planning;
- Centrelink Benefits, other Government Benefits and Aged Care Assistance;
- Salary Packaging;
- Personal Superannuation;
- Employer Superannuation;
- Investments and Savings Plans;
- Debentures and Government Bonds;
- Deposit and Payment Products;
- Estate Planning;
- Securities;
- Life Risk Insurance within Superannuation;
- Credit assistance and Debt Management;
- Gearing and Margin Lending.

**Fiducian Financial Services**  
Level 11  
6-10 O'Connell Street  
Sydney NSW 2000

Phone: 02 9231 2133  
Fax: 02 9221 1102

[www.fiducianfs.com.au](http://www.fiducianfs.com.au)

Geoff Wilbow is a Representative of  
Fiducian Financial Services Pty Ltd  
ABN 46 094 765 134 AFSL & ACL 231103  
Registered Office:  
Level 4, 1 York Street, Sydney NSW 2000



**FIDUCIAN**  
Financial Services  
INTEGRITY • TRUST • EXPERTISE