



**Eric Trevett** C.Eng. MIET, C.DipAF  
CFP, DipFP

## Authorised Representative Fiducian Financial Services

Eric is an experienced Financial Adviser with over 15 years in the industry and operates the Fiducian Financial Services Manly office. Having previously managed an extensive and varied client base with Harold Bodinnar & Associates (now owned and operated by Fiducian), Eric has a loyal client base in the Northern Beaches district.

In addition to being a Certified Financial Planner (CFP) and holding the FPA Diploma in Financial Planning through Deakin University, Eric also holds an Association of Chartered Certified Accountants' (UK) Certified Diploma in Accounting and Finance. Prior to becoming a Financial Adviser, Eric was a Chartered Engineer, previously responsible for international communication projects in Australia and overseas. His breadth of knowledge and life experience not only enhances his professionalism but proves valuable to his clients.

As a Financial Adviser, Eric focuses on providing a high level of service to his valued clients by developing wealth creation and retirement strategies and provides financial solutions to help individual clients achieve their financial objectives.

With the increasing complexity of superannuation, early retirement, redundancy, the investment markets, risk and insurance needs, up to date professional advice is essential to optimise your financial position. To build a secure financial future you need an experienced Financial Adviser who can provide advice that is appropriate to your circumstances, goals and objectives.

Eric undertakes regular ongoing training to ensure his knowledge and skills are kept up to date and abreast of the latest Legislative changes affecting financial planning.

Eric is authorised by Fiducian Financial Services Pty Ltd to provide you with financial planning services, which include advising, and dealing in the following products:

### Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

### Superannuation

- Superannuation
- Pensions

### Insurance

- Investment Life
- Life Risk

### Banking

- Deposit Products

*Integrity  
Trust  
Expertise*

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Services Manly**  
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