



*Integrity
Trust
Expertise*

Caroline Brown

Authorised Representative Fiducian Financial Services

Caroline can provide a complete review of your financial situation which can lead to financial solutions encompassing wealth creation, tax minimisation, investment, superannuation, retirement planning, estate planning and possible Centrelink benefits.

Caroline holds a Diploma in Financial Services, a Diploma of Superannuation Management, a Diploma in Financial Markets and a Diploma in Business Studies. Caroline undertakes regular ongoing training to ensure her technical knowledge and skills are kept up to date.

Caroline has been providing financial planning advice in Australia for over 20 years, prior to this Caroline was employed in her native home of Jersey, Channel Islands in the area of taxation advice.

When not engaged in financial planning Caroline enjoys scuba diving and spending time with her family.

Caroline is an Authorised Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include Advising and dealing in the following financial products:

Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios

Superannuation

- Superannuation
- Pensions

Insurance

- Investment Life

Banking

- Deposit Products

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