



*Integrity
Trust
Expertise*

Michelle Halvorsen B Comm.

Authorised Representative

Fiducian Financial Services

Michelle is passionate about providing financial planning advice to her clients. She advises her clients with honesty and her aim is to help clients to achieve their lifestyle and financial goals.

Michelle is committed to building long-term relationships with her clients, with ongoing reviews ensuring her clients remain on track to reach their stated goals and objectives.

Michelle holds a Bachelor of Commerce Degree, with majors in Financial Planning, Investments and Accounting. Combined with her additional studies in the area of Self Managed Super Funds and extensive financial planning experience, Michelle is well qualified to advise clients on their financial future.

Michelle maintains an active involvement in the local community and is proud of her involvement with Business and Professional Women (Caboolture) as a committee member. Michelle is involved in local community projects with the Neighbourhood Community Centre, is a member of the Multicultural Assoc of Caboolture Women's group and is a proud supporter of The Leukaemia Foundation of Australia.

On a personal note, Michelle enjoys spending time with her family, and her interests include painting, bushwalking, fishing and volleyball (for which she represented the Australian army).

Michelle is an Authorised Representative of Fiducian Financial Services Pty Ltd and is licensed to provide you with financial planning services, which include advising and dealing in the following financial products:

Investments

- Managed Funds
- Investor Directed Portfolio Services
- Personal Managed Portfolios
- Securities

Superannuation

- Superannuation
- Pensions

Insurance

- Investment Life
- Life & Income Protection

Banking

- Deposit Products

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